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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	March 1967

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of Bar of City of New York		Active
State of New York Bar Association		Active
American Bar Association		Active
American Bankruptcy Institute		Active
International Bar Association		Active
Insol International		Active
Association of Business Recovery Professionals, U.K.		Active

III. General professional experience:

- Bankruptcy and Corporate Reorganization, including representation of creditors, debtors and trustees.
- Securities and Corporate Matters, with emphasis on entities involved in financial restructurings.

Representative transactions are as follows:

- Continental Airlines and Continental Holdings, Inc. in Continental Airlines and Eastern Airlines Chapter 11 cases.
- Syndicate of banks as secured creditors in bankruptcy case involving Fillmore Center, San Francisco and Integrated Resources Chapter 11.
- Represent Unisys in Fingermatrix Chapter 11.
- Represent Merrill, Lynch as financial advisor in Braniff Chapter 11 cases, Care Enterprises, Inc. Chapter 11 and Massey-Ferguson.
- Novacare Inc. acquisition of RehabClinics, Inc.
- Represent Japonica Partners in acquisition of Allegheny International Corporation while in Chapter 11.
- Represent FDIC in miscellaneous chapter 11 matters.
- Represent Goldman, Sachs & Co. in sale of Conrail, Inc.

- Trustee for the liquidation under SIPA of A.R. Baron & Co., Inc., Weis Securities and Hanover Square Securities
- Arbitrator for Creditor Claims in R.H. Macy & Co., Inc.
- Represent IBJ Schroder as Trustee in Freuhauf Chapter 11.

IV. General pertinent experience:

Extensive experience as Trustee in Brokerage Firm Liquidations and dealing with Securities Customer Claims.

- Active in SIPC matters and Advisor to SIPC for 30 years.

V. Mediation training:

I have participated in the mediation training program. The programs in which I have participated are described below:

Mediator Skills Training Course
(U.S. Bankruptcy Court - SDNY & NASD) - June 23-25, 1997
Approximately 23 hours

VI. Pertinent bankruptcy training:

Chairman of HH&R Bankruptcy and Corporate Reorganization Group 1980 to 1996; broad spectrum of representing debtors, creditors groups and investment brokers. Also,

- ABA Committee on Business Bankruptcy
- Association of the Bar of the City of New York (former member of Committee on Bankruptcy and Corporate Reorganization)
- International Bar Association Committee on Insolvency and Creditors' Rights
- New York State Bar Association
- Legal Referral Service - miscellaneous pro bono bankruptcy and corporate securities matters

VII. General pertinent business or legal experience :

Representation of major corporation in corporate governance matters and independent committees of boards, securities offerings, mergers and acquisitions and general corporate matters. Also:

Village Counsel, Trustee and Deputy Mayor, Village of Bronxville, 1975-1982
Trustee, Playwrights Horizons, Inc., 1985-1994
Board of Directors Berkshire Theatre Festival, Stockbridge, Mass., Current